

MARITIME & LOGISTICS OPPORTUNITIES IN THE PHILIPPINES: EN ROUTE AS YOUR NEXT DESTINATION

LOGISTICS AND MARITIME AT A GLANCE



Build Build Build (BBB)

The current administration launched the Build Build Build programme in 2017, allocating **Php 1.3 tn** to improve infrastructures and therefore enable a more competitive investment and business destination.



The Philippines ranked

60th

in the Trade Logistics Index

The country scored high on "international shipments" while low on "timeliness".



160 million metric tons

The total cargo throughput for foreign vessels in 2019.

60%

of the country's trade consists of imports.



30,000 vessels

► The total Philippine fleet in 2019, which consists of mostly motor-powered "bancas".

► 3,700 ships are larger vessels with over 1600 specifically accounted for cargo transport



5th largest shipbuilding country in 2017

primarily producing bulk carriers, containerships, and tankers.

WHY THE PHILIPPINES?



Strategic location along international sea lanes

The Philippines is located along major international shipping lines that cross the Pacific Ocean.

Philippines as a seafaring hub

Philippine seafarers are also renowned for manning the global fleet. In fact, over **15,000 seafarers** are currently active on the Dutch fleet, with Dutch businesses contributing to the Filipinos seafarers' training and development.



Government investments to upgrade the sector

The Philippine Government is actively prioritizing an upgrade of its maritime industry, implementing projects that will highlight the country as a destination for ship registry, transshipment and bunkering.

OPPORTUNITIES IN THE PHILIPPINES



UPGRADES AND INNOVATIONS FOR PORT AND TERMINAL OPERATORS

Port congestion remains a regular problem for the Philippines: Manila harbour handled over 5 million TEU in 2018 signifying a steady increase from 3.6 million in 2014. Improvements in infrastructure and digitalization management systems are further required to optimize harbour utilization.



WAREHOUSING INNOVATION

The combined push of more export-oriented manufacturers and the uptake of e-commerce among domestic consumers has seen the need arise for innovations support distribution and inventory management, for flex warehouses and for cold storage facilities.



WATER-MANAGEMENT – DREDGING AND RECLAMATION

Climate resilient infrastructure, dredging and reclamation are high priorities for the Philippines for port-construction and protecting urban areas. A Dutch presence in reclamation is anno 2021 implemented in Manila Bay as well as the new Manila International Airport.

Presented by:



DUTCH CHAMBER OF COMMERCE IN THE PHILIPPINES

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or email via secretariat@dccp.ph